

**Consolidated Financial Statements**

UMC Electronics Co., Ltd. and Consolidated Subsidiaries

English Translation

The following is an English translation of the original Japanese document.

**Consolidated Balance Sheets**

(Thousands of yen)

	FY2015 (As of March 31, 2016)	The 3rd quarter (As of December 31, 2016)
<b>Assets</b>		
Current assets		
Cash and deposits	13,074,194	10,753,856
Notes and accounts receivable-trade	17,274,633	20,549,134
Finished goods	1,537,126	2,201,653
Work in process	553,402	561,200
Raw materials and supplies	8,272,835	10,458,755
Other	1,215,752	1,679,783
<b>Total current assets</b>	<b>41,927,944</b>	<b>46,204,384</b>
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	5,180,145	5,066,146
Machinery, equipment and vehicles, net	4,783,471	5,664,029
Other, net	3,189,954	4,131,989
<b>Total property, plant and equipment</b>	<b>13,153,570</b>	<b>14,862,165</b>
Intangible assets	492,674	438,159
Investments and other assets		
Investment securities	238,780	1,250,811
Shares of subsidiaries and associates	—	58,150
Long-term prepaid expenses	532,468	448,007
Other	377,947	362,388
<b>Total Investments and other assets</b>	<b>1,149,196</b>	<b>2,119,358</b>
<b>Total noncurrent assets</b>	<b>14,795,441</b>	<b>17,419,683</b>
<b>Total assets</b>	<b>56,723,386</b>	<b>63,624,067</b>
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	16,583,893	22,468,893
Short-term loans payable	3,789,110	3,350,567
Current portion of long-term loans payable	5,547,406	5,454,059
Current portion of bonds	184,000	184,000
Income taxes payable	594,574	841,035
Provision for bonuses	178,341	261,636
Other provision	—	40,147
Other	1,802,887	2,676,484
<b>Total current liabilities</b>	<b>28,680,213</b>	<b>35,276,825</b>
Noncurrent liabilities		
Bonds payable	264,000	140,000
Long-term loans payable	10,654,367	10,644,896
Liabilities for retirement benefits	2,022	3,685
Other	1,159,066	1,123,260
<b>Total noncurrent liabilities</b>	<b>12,079,456</b>	<b>11,911,842</b>
<b>Total liabilities</b>	<b>40,759,669</b>	<b>47,188,667</b>

(Thousands of yen)

	<b>FY2015</b> <b>(As of March 31, 2016)</b>	<b>The 3rd quarter</b> <b>(As of December 31, 2016)</b>
Net assets		
Shareholders' equity		
Capital stock	1,334,000	1,334,000
Capital surplus	5,513,746	5,513,881
Retained earnings	8,744,610	9,221,709
Treasury stock	(144,158)	(144,158)
Total shareholders' equity	15,448,199	15,925,433
Accumulated comprehensive income		
Valuation difference on available-for-sale	(41,753)	186,854
Deferred gains or losses on hedges	(12,381)	(8,471)
Foreign currency translation adjustment	565,654	331,584
Total accumulated comprehensive income	511,518	509,966
Non-controlling interests	3,998	—
Total net assets	15,963,716	16,435,400
Total liabilities and net assets	56,723,386	63,624,067

**Consolidated Financial Statements**

UMC Electronics Co., Ltd. and Consolidated Subsidiaries

English Translation

The following is an English translation of the original Japanese document.

**Consolidated Statements of Income**

(Thousands of yen)

	Nine-month period ended December 31, 2015	Nine-month period ended December 31, 2016
Net sales	83,321,382	82,205,107
Cost of sales	79,224,720	76,976,551
Gross profit	4,096,661	5,228,556
Selling, general and administrative expenses	2,483,493	2,955,544
Operating income	1,613,167	2,273,012
Non-operating income		
Interest income	9,055	8,214
Dividends income	35,701	18,481
Foreign exchange gains	69,820	—
Other	69,876	21,233
Total non-operating income	184,454	47,929
Non-operating expenses		
Interest expenses	263,397	269,901
Foreign exchange losses	—	403,930
Other	5,775	18,579
Total non-operating expenses	269,173	692,411
Ordinary income	1,528,448	1,628,529
Extraordinary income		
Gain on sales of non-current assets	29,198	186
Gain on sales of investment securities	5,848	—
Subsidy income	133,640	—
Gain on sales of shares of subsidiaries and associates	—	75,114
Gain on change in equity	—	19,423
Total extraordinary income	168,687	94,724
Extraordinary losses		
Loss on retirement of non-current assets	3,605	0
Loss on valuation of investment securities	—	538
Business structure improvement expenses	—	319,991
Total extraordinary loss	3,605	320,529
Profit before income taxes	1,693,531	1,402,725
Total income taxes	449,408	552,236
Net profit	1,244,122	850,488
Profit (loss) attributable to non-controlling interests	(5,096)	13,580
Profit attributable to owners of parent	1,249,218	836,908

**Consolidated Financial Statements**

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**Consolidated Statements of Comprehensive Income**

(Thousands of yen)

	<b>Nine-month period ended December 31, 2015</b>	<b>Nine-month period ended December 31, 2016</b>
Profit	1,244,122	850,488
Other comprehensive income		
Valuation difference on available-for-sale securities	10,599	228,607
Deferred gains or losses on hedges	1,203	3,909
Foreign currency translation adjustment	(658,769)	(234,069)
Total other comprehensive income	(646,965)	(1,552)
Comprehensive income	597,156	848,936
(Content)		
Comprehensive income for the parent company's shareholders	602,253	835,356
Comprehensive income attributable to non-controlling interests	(5,096)	13,580