

## Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2017	As of June 30, 2017
<b>Assets</b>		
Current assets		
Cash and deposits	9,880,829	8,368,847
Notes and accounts receivable-trade	18,765,190	20,377,299
Finished goods	2,183,259	2,111,943
Work in process	392,253	468,485
Raw materials and supplies	10,224,891	12,489,432
Other	1,692,763	1,639,285
<b>Total current assets</b>	<b>43,139,186</b>	<b>45,455,294</b>
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	4,767,463	4,981,391
Machinery, equipment and vehicles, net	5,704,105	5,952,990
Other, net	4,347,744	4,789,293
<b>Total property, plant and equipment</b>	<b>14,819,313</b>	<b>15,723,675</b>
Intangible assets	560,519	555,450
Investments and other assets		
Investment securities	1,113,534	1,154,573
Shares of subsidiaries and associates	53,407	52,464
Long-term prepaid expenses	678,280	732,413
Other	263,478	268,218
<b>Total Investments and other assets</b>	<b>2,108,701</b>	<b>2,207,670</b>
<b>Total noncurrent assets</b>	<b>17,488,534</b>	<b>18,486,796</b>
<b>Total assets</b>	<b>60,627,720</b>	<b>63,942,091</b>
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	19,336,652	22,825,256
Short-term loans payable	5,401,540	5,258,975
Current portion of long-term loans payable	5,115,844	5,147,032
Current portion of bonds	184,000	162,000
Income taxes payable	751,400	533,593
Provision for bonuses	190,142	161,828
Other	2,343,753	2,612,294
<b>Total current liabilities</b>	<b>33,323,335</b>	<b>36,700,981</b>
Noncurrent liabilities		
Bonds payable	80,000	70,000
Long-term loans payable	9,424,398	9,083,771
Liabilities for retirement benefits	3,854	4,140
Other	1,159,380	1,172,689
<b>Total noncurrent liabilities</b>	<b>10,667,633</b>	<b>10,330,601</b>
<b>Total liabilities</b>	<b>43,990,968</b>	<b>47,031,583</b>

(Thousands of yen)

	As of March 31, 2017	As of June 30, 2017
Net assets		
Shareholders' equity		
Capital stock	1,334,000	1,334,000
Capital surplus	5,513,881	5,513,881
Retained earnings	9,690,950	9,672,736
Treasury stock	(144,158)	(144,158)
Total shareholders' equity	16,394,673	16,376,459
Accumulated comprehensive income		
Valuation difference on available-for-sale securities	133,991	163,780
Deferred gains or losses on hedges	(7,533)	(6,756)
Foreign currency translation adjustment	115,619	372,236
Total accumulated comprehensive income	242,078	529,260
Subscription rights to shares	—	4,788
Total net assets	16,636,752	16,910,508
Total liabilities and net assets	60,627,720	63,942,091

## Consolidated Statements of Income

(Thousands of yen)

	Three-month period ended June 30, 2016	Three-month period ended June 30, 2017
Net sales	25,138,069	30,016,023
Cost of sales	23,475,719	28,266,053
Gross profit	1,662,350	1,749,970
Selling, general and administrative expenses	986,487	1,166,104
Operating income	675,863	583,865
Non-operating income		
Interest income	3,178	3,045
Dividends income	4,252	17,184
Other	15,976	6,657
Total non-operating income	23,407	26,887
Non-operating expenses		
Interest expenses	90,426	107,042
Foreign exchange losses	249,873	1,679
Share of loss of entities accounted for using equity method	—	942
Other	10,000	398
Total non-operating expenses	350,300	110,062
Ordinary income	348,969	500,689
Extraordinary income		
Gain on sales of non-current assets	193	—
Gain on sales of investment securities	—	676
Total extraordinary income	193	676
Extraordinary losses		
Loss on retirement of non-current assets	—	218
Business structure improvement expenses	331,938	—
Total extraordinary loss	331,938	218
Profit before income taxes	17,224	501,147
Total income taxes	129,710	160,479
Net profit (loss)	(112,486)	340,668
Profit (loss) attributable to non-controlling interests	(1,767)	—
Profit attributable to owners of parent	(110,719)	340,668

## Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three-month period ended June 30, 2016	Three-month period ended June 30, 2017
Profit (loss)	(112,486)	340,668
Other comprehensive income		
Valuation difference on available-for-sale securities	(10,080)	29,788
Deferred gains or losses on hedges	446	776
Foreign currency translation adjustment	(1,220,827)	256,616
Total other comprehensive income	(1,230,461)	287,182
Comprehensive income	(1,342,948)	627,850
(Content)		
Comprehensive income for the parent company's shareholders	(1,341,180)	627,850
Comprehensive income attributable to non-controlling interests	(1,767)	—