

## Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2017	As of December 31, 2017
<b>Assets</b>		
Current assets		
Cash and deposits	9,880,829	8,926,246
Notes and accounts receivable-trade	18,765,190	22,340,576
Finished goods	2,183,259	2,484,050
Work in process	392,253	550,734
Raw materials and supplies	10,224,891	14,859,366
Other	1,692,763	1,084,456
<b>Total current assets</b>	<b>43,139,186</b>	<b>50,245,429</b>
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	4,767,463	5,330,278
Machinery, equipment and vehicles, net	5,704,105	6,659,524
Other, net	4,347,744	5,859,678
<b>Total property, plant and equipment</b>	<b>14,819,313</b>	<b>17,849,481</b>
Intangible assets	560,519	583,377
Investments and other assets		
Investment securities	1,113,534	1,266,580
Shares of subsidiaries and associates	53,407	35,074
Long-term prepaid expenses	678,280	542,062
Other	263,478	183,662
<b>Total Investments and other assets</b>	<b>2,108,701</b>	<b>2,027,378</b>
<b>Total noncurrent assets</b>	<b>17,488,534</b>	<b>20,460,238</b>
<b>Total assets</b>	<b>60,627,720</b>	<b>70,705,667</b>
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	19,336,652	23,659,627
Short-term loans payable	5,401,540	6,550,721
Current portion of long-term loans payable	5,115,844	6,059,285
Current portion of bonds	184,000	140,000
Income taxes payable	751,400	772,073
Provision for bonuses	190,142	300,908
Other	2,343,753	2,535,918
<b>Total current liabilities</b>	<b>33,323,335</b>	<b>40,018,536</b>
Noncurrent liabilities		
Bonds payable	80,000	—
Long-term loans payable	9,424,398	11,271,492
Liabilities for retirement benefits	3,854	5,535
Other	1,159,380	1,212,196
<b>Total noncurrent liabilities</b>	<b>10,667,633</b>	<b>12,489,225</b>
<b>Total liabilities</b>	<b>43,990,968</b>	<b>52,507,761</b>

(Thousands of yen)

	As of March 31, 2017	As of December 31, 2017
Net assets		
Shareholders' equity		
Capital stock	1,334,000	1,334,000
Capital surplus	5,513,881	5,513,881
Retained earnings	9,690,950	10,484,174
Treasury stock	(144,158)	(144,244)
Total shareholders' equity	16,394,673	17,187,811
Accumulated comprehensive income		
Valuation difference on available-for-sale securities	133,991	240,586
Deferred gains or losses on hedges	(7,533)	(5,119)
Foreign currency translation adjustment	115,619	739,714
Total accumulated comprehensive income	242,078	975,181
Subscription rights to shares	—	34,912
Total net assets	16,636,752	18,197,906
Total liabilities and net assets	60,627,720	70,705,667

## Consolidated Statements of Income

(Thousands of yen)

	Nine-month period ended December 31, 2016	Nine-month period ended December 31, 2017
Net sales	82,205,107	94,978,639
Cost of sales	76,976,551	89,373,370
Gross profit	5,228,556	5,605,268
Selling, general and administrative expenses	2,955,544	3,592,090
Operating income	2,273,012	2,013,177
Non-operating income		
Interest income	8,214	9,049
Dividends income	18,481	32,030
Other	21,233	34,664
Total non-operating income	47,929	75,744
Non-operating expenses		
Interest expenses	269,901	332,100
Foreign exchange losses	403,930	10,909
Share of loss of entities accounted for using equity method	—	18,333
Other	18,579	35,010
Total non-operating expenses	692,411	396,353
Ordinary income	1,628,529	1,692,569
Extraordinary income		
Gain on sales of non-current assets	186	3,108
Gain on sales of investment securities	—	677
Gain on sales of shares of subsidiaries and associates	75,114	—
Gain on change in equity	19,423	—
Total extraordinary income	94,724	3,785
Extraordinary losses		
Loss on retirement of non-current assets	0	6,772
Loss on valuation of investment securities	538	—
Business structure improvement expenses	319,991	—
Total extraordinary loss	320,529	6,772
Profit before income taxes	1,402,725	1,689,582
Total income taxes	552,236	537,475
Net profit	850,488	1,152,107
Profit attributable to non-controlling interests	13,580	—
Profit attributable to owners of parent	836,908	1,152,107

## Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Nine-month period ended December 31, 2016	Nine-month period ended December 31, 2017
Profit (loss)	850,488	1,152,107
Other comprehensive income		
Valuation difference on available-for-sale securities	228,607	106,595
Deferred gains or losses on hedges	3,909	2,413
Foreign currency translation adjustment	(234,069)	624,095
Total other comprehensive income	(1,552)	733,103
Comprehensive income	848,936	1,885,210
(Content)		
Comprehensive income for the parent company's shareholders	835,356	1,885,210
Comprehensive income attributable to non-controlling interests	13,580	—