

## Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2018	As of June 30, 2018
<b>Assets</b>		
Current assets		
Cash and deposits	6,093,104	14,628,213
Notes and accounts receivable-trade	21,289,774	21,882,818
Finished goods	1,666,147	2,677,234
Work in process	490,708	686,466
Raw materials and supplies	13,730,762	15,287,359
Other	1,720,493	1,017,761
Total current assets	44,990,990	56,179,855
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	5,058,495	5,002,383
Machinery, equipment and vehicles, net	6,899,028	6,937,612
Other, net	6,680,623	6,844,448
Total property, plant and equipment	18,638,147	18,784,445
Intangible assets	620,410	594,687
Investments and other assets		
Investment securities	1,164,104	961,650
Other	465,325	528,750
Total Investments and other assets	1,629,430	1,490,400
Total noncurrent assets	20,887,988	20,869,533
Total assets	65,878,978	77,049,388
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	20,786,842	22,691,325
Short-term loans payable	6,652,786	8,275,525
Current portion of long-term loans payable	5,438,076	5,433,935
Income taxes payable	935,226	863,956
Provision for bonuses	200,903	187,259
Other	2,711,941	3,210,621
Total current liabilities	36,725,776	40,662,623
Noncurrent liabilities		
Long-term loans payable	10,036,814	9,842,578
Liabilities for retirement benefits	6,735	7,389
Other	901,513	790,070
Total noncurrent liabilities	10,945,062	10,640,038
Total liabilities	47,670,839	51,302,662

(Thousands of yen)

	As of March 31, 2018	As of June 30, 2018
Net assets		
Shareholders' equity		
Capital stock	1,345,935	4,675,696
Capital surplus	5,525,816	10,419,057
Retained earnings	10,851,086	10,316,378
Treasury stock	(144,244)	(6)
Total shareholders' equity	17,578,593	25,411,126
Accumulated comprehensive income		
Valuation difference on available-for-sale securities	164,272	88,553
Deferred gains or losses on hedges	(4,340)	(3,690)
Foreign currency translation adjustment	419,739	185,899
Total accumulated comprehensive income	579,671	270,762
Share acquisition rights	49,875	64,837
Total net assets	18,208,139	25,746,726
Total liabilities and net assets	65,878,978	77,049,388

## Consolidated Statements of Income

(Thousands of yen)

	Three-month period ended June 30, 2017	Three-month period ended June 30, 2018
Net sales	30,016,023	31,162,989
Cost of sales	28,266,053	29,614,395
Gross profit	1,749,970	1,548,593
Selling, general and administrative expenses	1,166,104	1,256,288
Operating income	583,865	292,304
Non-operating income		
Interest income	3,045	2,844
Dividends income	17,184	18,156
Other	6,657	13,934
Total non-operating income	26,887	34,935
Non-operating expenses		
Interest expenses	107,042	138,035
Foreign exchange losses	1,679	256,961
Share of loss of entities accounted for using equity method	942	—
Other	398	38,640
Total non-operating expenses	110,062	433,637
Ordinary profit (loss)	500,689	(106,397)
Extraordinary income		
Gain on sales of investment securities	676	71,641
Total extraordinary income	676	71,641
Extraordinary losses		
Loss on retirement of non-current assets	218	0
Total extraordinary loss	218	0
Profit (loss) before income taxes	501,147	(34,755)
Total income taxes	160,479	16,227
Net profit (loss)	340,668	(50,983)
Profit (loss) attributable to non-controlling interests	—	—
Profit attributable to owners of parent	340,668	(50,983)

## **Consolidated Statements of Comprehensive Income**

(Thousands of yen)

	Three-month period ended June 30, 2017	Three-month period ended June 30, 2018
Profit (loss)	340,668	(50,983)
Other comprehensive income		
Valuation difference on available-for-sale securities	29,788	(75,718)
Deferred gains or losses on hedges	776	649
Foreign currency translation adjustment	256,616	(233,839)
Total other comprehensive income	287,182	(308,908)
Comprehensive income	627,850	(359,891)
(Content)		
Comprehensive income for the parent company's shareholders	627,850	(359,891)
Comprehensive income attributable to non-controlling interests	—	—